

Delivering AI & Blockchain Based Solutions for the Real Estate Industry

Industry & Market

- US Real Estate, the **largest asset class** in the **world**, is a **\$3.5 trillion industry**. Our addressable market spans a subset of 1.2 million realtors, 17,000 mortgage lenders, 82,000 appraisers, and over 2 million real estate investors. We are conservatively **targeting 1%** of this market in **5 years** to achieve a **net income of \$54 million**
- **Recession resilient business model:** We benefit because of diverse real estate market profiles buying market, refinancing market, or rental market will be hot at any curve of the economic cycle
- Artificial Intelligence powered PropTech is experiencing exponential valuation. PropTech industry attracted over \$4 billion investment in 2018 alone

Differentiated Capabilities

- Our **Assets** include patent pending technology: High Quality **Nationwide Property Data**, Real Estate **Image Recognition, Investment Return Model** for every Property in the USA
- Many of our **Customers** are **Fortune 500 companies with signed multi-year contracts**. We have a strong sales pipeline for FY 2020 and are **growing** at over **200% year over year**
- Strong management team with 30 years in Al applied research, over 20 years in hands on residential and commercial real estate investments, and have built successful startups in multiple industries

EB5 Investment

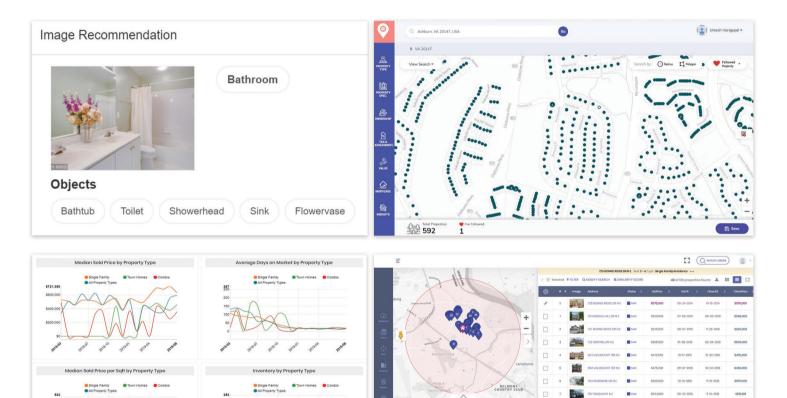
- We create **long lasting jobs** for continuous company operations compared to short term jobs in the construction industry. **The skills we develop empowers employees to own the future of technology today** an attractive proposition for the USA
- We have already invested \$3.3 million in the company and there are no other investors or lenders.

 EB5 investors are paid back BEFORE we get paid. This drives us to generate the maximum returns
- We provide you the option to **convert your EB5 loan to equity at a deep discount** when your EB5 requirements are done. This allows you to **get a share of the success you create with your EB5 loan**

Augmenting human intelligence and decision making in real estate and mortgage industries

Fortune 500 companies are using PropMix for mission critical business challenges

- I 3+ years in business
- I Proven revenue model
- Approved econometric study
- 30% more jobs than required



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